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Renhe Commercial Holdings Company Limited

人和商業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1387)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company and potential investors that the profit of the Group for the year ended 31 December 2012 is expected to decrease as compared to that of the year ended 31 December 2011.

The information contained in this announcement is only based on the management accounts of the Group for the year ended 31 December 2012 and the information currently available and is not based on any figures or information audited by the Company's auditors.

Shareholders and potential investors are advised to exercise caution in dealing in the shares of the Company.

This announcement is made by Renhe Commercial Holdings Company Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO").

The board of directors of the Company (the "Board") wishes to inform the shareholders of the Company and the potential investors that the profit of the Group for the year ended 31 December 2012 is expected to decrease as compared to that of the year ended 31 December 2011. Such expected decrease was mainly attributable to the decrease in net valuation gain on investment properties as compared to that of in 2011 and was partly due to the decrease in revenue from transfer of operation rights.

The Company is in the process of finalising the Group's annual results for the year ended 31 December 2012. The information contained in this announcement is only based on the management accounts of the Group for the year ended 31 December 2012 and the information currently available and is not based on any figures or information audited by the Company's auditors. Detailed financial information of the Group for the year ended 31 December 2012 will be published in due course pursuant to the requirements of the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Renhe Commercial Holdings Company Limited
Hung Fan Kwan
Company Secretary

Hong Kong, 10 March 2013

As at the date of this announcement, the Board consists of Mr. Dai Yongge, Mr. Zhang Dabin, Mr. Wang Hongfang, Ms. Wang Chunrong, Mr. Wang Luding, Mr. Zhou Jun and Mr. Jin Tao as executive directors, Mrs. Hawken Xiu Li, Ms. Jiang Mei and Ms. Zhang Xingmei as non-executive directors and Mr. Wang Shengli, Mr. Wang Yifu, Mr. Fan Ren-Da, Anthony, Mr. Leung Chung Ki and Mr. Tang Hon Man as independent non-executive directors.

** For identification purpose only*