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Renhe Commercial Holdings Company Limited

人和商業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1387)

**POSITIVE PROFIT ALERT
UNUSUAL PRICE AND TRADING VOLUME
MOVEMENTS**

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange (the “Listing Rules”).

The directors (the “Directors”) of Renhe Commercial Holdings Company Limited (the “Company”) have noted the decrease in price and increase in trading volume of the shares of the Company today and wish to state that, save and except as disclosed below, the Directors are not aware of any reasons for such change.

The Directors wish to inform the shareholders of the Company and the potential investors that the net profit of the Group for the six months ended 30 June 2011 is expected to increase as compared to that of the six months ended 30 June 2010 mainly due to the increase in revenue from transfer of operation rights compared to the same period in 2010. The Company is in the process of finalising the Group’s interim results for the six-month ended 30 June 2011. The above information is only based on the information currently available to the management of the Company and is not based on any figures or information confirmed or audited by the Company’s auditors. The Group’s 2011 interim results will be disclosed as and when is required pursuant to the requirements of the Listing Rules.

Save and except for the above, the Directors confirm that there are no negotiations or agreements relating to intended acquisitions or realizations which are discloseable under Rule 13.23 of the Listing Rules, neither is the board of Directors (the “Board”) aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board, the Directors of which individually and jointly accept responsibility for the accuracy of above statement.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Renhe Commercial Holdings Company Limited
Dai Yongge
Chairman

Hong Kong, 9 August 2011

As at the date of this announcement, the Board consists of Mr. Dai Yongge, Mr. Zhang Dabin, Mr. Wang Hongfang, Ms. Wang Chunrong, Mr. Wang Luding and Mr. Lin Zijing as executive directors, Mrs. Hawken Xiu Li, Ms. Jiang Mei, Ms. Zhang Xingmei, Mr. Ho Gilbert Chi Hang and Mr. Chi Miao as non-executive directors and Mr. Fan Ren-Da, Anthony, Mr. Wang Shengli and Mr. Wang Yifu as independent non-executive directors.

** For identification purpose only*