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Renhe Commercial Holdings Company Limited

人和商業控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1387)

DELAY IN DESPATCH OF CIRCULAR REGARDING A MAJOR TRANSACTION

The Company has applied to the Stock Exchange for an extension of time for despatch of the Circular to the Shareholders to a date on or before 31 January 2010.

Reference is made to the announcement of the Company published on 20 December 2009 (the “**Announcement**”) in relation to the Disposal. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 14.38A of the Listing Rules, the Company is required to despatch a circular (the “**Circular**”) within 21 days after publication of the Announcement, which shall be on or before 10 January 2010. As additional time is required by the Company to prepare and finalise the Circular, including the financial information of Victory Faith, the Company expects that the Circular will not be able to be despatched on or before 10 January 2010. The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.38A of the Listing Rules and an extension of time for despatch of the Circular from 10 January 2010 to a date on or before 31 January 2010.

By order of the Board
Renhe Commercial Holdings Company Limited
Dai Yongge
Chairman

Hong Kong, 8 January 2010

As at the date of this announcement, the board of directors comprises: Mr. Dai Yongge, Mr. Zhang Dabin, Mr. Wang Hongfang, Ms. Wang Chunrong and Mr. Wang Luding as executive directors, Mrs. Hawken Xiuli, Ms. Jiang Mei, Ms. Zhang Xingmei, Mr. Ho Gilbert Chi Hang, Mr. Ho Hsiang Ming James and Mr. Chi Miao as non-executive directors and Mr. Fan Ren-Da Anthony, Mr. Wang Shengli and Mr. Wang Yifu as independent non-executive directors.

* *For identification purposes only*