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Renhe Commercial Holdings Company Limited

人和商業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1387)

ANNOUNCEMENT PURSUANT TO RULE 13.09(1) OF THE LISTING RULES

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules.

The Company wishes to update the shareholders of the Company and potential investors of recent developments and progress in respect of the Company's projects.

The completion, performance or otherwise of the Company's project development plans and business strategies are subject to numerous factors, circumstances and variables in the future. Accordingly, the shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

SECURING OF NEW SITE FOR DEVELOPMENT IN 2009

Renhe Commercial Holdings Company Limited (the "**Company**") is pleased to announce that the Company has secured approval from the State Civil Air Defense Office to develop and operate an underground commercial centre in Handan, Hebei Province, the People's Republic of China (the "**Handan Project**").

The Handan Project is located underneath Lingxi Road, Heping Road and Huancheng West Road, in the Congtai and Hanshan districts of Handan, Hebei Province, the People's Republic of China, and will add approximately 100,000 square metres of gross floor area to the reserved development sites of the Group. This Handan Project is expected to commence construction in September 2009.

The Company and its subsidiaries will continue to look for new projects and/or acquisition opportunities in other strategically sound cities and regions to achieve our goal of establishing a nationwide network of underground wholesale markets unified under the "First Tunnel" brand name.

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By order of the Board
Renhe Commercial Holdings Company Limited
Hung Fan Kwan
Company Secretary

Hong Kong, 31 August 2009

As at the date of this announcement, Mr. Dai Yongge, Mr. Zhang Dabin, Mr. Wang Hongfang, Ms. Wang Chunrong and Mr. Wang Luding as executive directors, Mrs. Hawken Xiuli, Ms. Jiang Mei, Ms. Zhang Xingmei, Mr. Ho Gilbert Chi Hang, Mr. Ho Hsiang-Ming James and Mr. Chi Miao as non-executive directors and Mr. Fan Ren-Da Anthony, Mr. Wang Shengli and Mr. Wang Yifu as independent non-executive directors.

* *for identification purposes only*