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Renhe Commercial Holdings Company Limited

人和商業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1387)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement of Renhe Commercial Holdings Company Limited (the “**Company**”) dated 18 March 2016 (the “**Announcement**”) in relation to, among others, the Disposal contemplated under the exercise of Put Option which constitutes a very substantial disposal and connected transaction of the Company under the Listing Rules. Capitalised terms used herein shall have the same meaning as those defined in the Announcement unless the context requires otherwise.

The Board is pleased to announce that Amasse Capital Limited has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the terms and conditions of the Option Deed and the Disposal contemplated thereunder. The appointment of Amasse Capital Limited as the Independent Financial Adviser has been approved by the Independent Board Committee.

Amasse Capital Limited is a corporation licensed by the Securities and Futures Commission to conduct Type 6 (advising on corporate finance) regulated activity under the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong). The letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the Option Deed and the Disposal contemplated thereunder will be included in the Circular to be despatched to the Shareholders in due course.

By Order of the Board
Renhe Commercial Holdings Company Limited
Dai Yongge
Chairman

Hong Kong, 24 March 2016

As at the date of this announcement, the executive Directors are Mr. Dai Yongge, Mr. Wang Hongfang, Mr. Hu Yuzhou, Mr. Dai Bin and Mr. Zhou Jun; the non-executive Directors are Mrs. Hawken Xiu Li, Ms. Jiang Mei, Ms. Zhang Xingmei, Mr. Zhang Dabin and Ms. Wang Chunrong; and the independent non-executive Directors are Mr. Fan Ren-Da, Anthony, Mr. Wang Shengli, Mr. Wang Yifu, Mr. Leung Chung Ki and Mr. Tang Hon Man.

** For identification purposes only*