

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **Renhe Commercial Holdings Company Limited**

**人和商業控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1387)**

### **PROFIT WARNING**

This announcement is made by Renhe Commercial Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and the potential investors that the Group expects to record a substantial increase in loss for the six months ended 30 June 2016 as compared to the loss recorded for the six months ended 30 June 2015.

Based on the information currently available, the Board believes such expected increase in loss is primarily attributable to the loss from discontinued operation which amounted to approximately RMB14 billion. Such loss from discontinued operation is mainly arisen from the disposal of Stone Wealth Limited (the “**Disposal**”). As disclosed in our circular dated 29 April 2016 (the “**Circular**”), the Company expected to incur a loss of approximately RMB14 billion as a result of the Disposal. Please refer to the Circular for further information in this regard as well as other details of the Disposal.

The Company is still in the process of finalising the Group’s interim results for the six months ended 30 June 2016. The information contained in this announcement is only based on the draft unaudited management accounts of the Group for the six months ended 30 June 2016 and the information currently available, and is not based on any figures or information audited or reviewed by the Company’s auditors. The figures are in the course of being reviewed and may be subject to adjustments. Detailed financial information of the Group for the six months ended 30 June 2016 will be published in due course pursuant to the requirements of the Listing Rules.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Renhe Commercial Holdings Company Limited**  
**Hung Fan Kwan**  
*Company Secretary*

Hong Kong, 23 August 2016

*As at the date of this announcement, the Board consists of Mr. Dai Yongge, Mr. Wang Hongfang, Mr. Hu Yuzhou, Mr. Dai Bin and Mr. Zhou Jun as executive directors, Mrs. Hawken Xiu Li, Ms. Jiang Mei, Ms. Zhang Xingmei, Mr. Zhang Dabin and Ms. Wang Chunrong as non-executive directors and Mr. Wang Shengli, Mr. Wang Yifu, Mr. Fan Ren-Da, Anthony, Mr. Leung Chung Ki and Mr. Tang Hon Man as independent non-executive directors.*

*\* For identification purpose only*